**IMPORTANT INSTRUCTIONS: Prior to submitting this form, all applicants must review the important disclosures and information found on www.unuminfo.com/heidelberg or in a paper enrollment kit. You can request a paper enrollment kit by calling 1-800-227-4165. DO NOT submit this form if you have not reviewed those materials.**

*Underwritten by:*
Unum Life Insurance Company of America
LTC Department
2211 Congress Street
Portland, Maine 04122

# *HEIDELBERG UNIVERSITY*
## Family Benefit Election Form
## Long Term Care - Policy #129153

| Your Name: (Last Name, First, Middle Initial) | Social Security Number<br>__ __ __ - __ __ - __ __ __ __ | Date of Birth (MM/DD/YYYY)<br>__ __/__ __/__ __ __ __ |
|---|---|---|
| Street Address | Gender<br>□ Male □ Female | Date of Hire (MM/DD/YYYY)<br>__ __/__ __/__ __ __ __ |
| City, State, Zip Code | Home Telephone #<br>( ) | Work Telephone #<br>( ) |
| Applicant's Email Address: | | |

| Employee's Name | Employee Social Security No.<br>__ __ __ - __ __ - __ __ __ __ | Employee Date of Birth<br>__ __/__ __/__ __ __ __ | Employee Date of Hire<br>__ __/__ __/__ __ __ __ |
|---|---|---|---|

**Is this a change to existing coverage? □ Yes □ No**
**If yes, please note that all elections made below will replace existing coverage upon underwriting approval, if applicable.**

| **All applicants must complete this form. Applicant is:** | |
|---|---|
| □ Employee's Parent or Grandparent | □ Sibling *(minimum age 18)* |
| □ Spouse's Parent or Grandparent | □ Child *(minimum age 18)* |

**Plans – Check one**

| □ **Plan 1** | □ **Plan 2** | □ **Plan 3** | □ **Plan 4** |
|---|---|---|---|
| • Long Term Care Facility<br>• Shortened Benefit Period<br>• 50% Professional Home & Community Care | • Long Term Care Facility<br>• Shortened Benefit Period<br>• 50% Professional Home & Community Care<br>• Simple Inflation | • Long Term Care Facility<br>• Shortened Benefit Period<br>• 100% Professional Home & Community Care | • Long Term Care Facility<br>• Shortened Benefit Period<br>• 100% Professional Home & Community Care<br>• Simple Inflation |

**Facility Monthly Benefit Amount – Check one**

| □ $1,000 | □ $2,000 | □ $3,000 | □ $4,000 | □ $5,000 | □ $6,000 | □ $7,000 | □ $8,000 | □ $9,000 |
|---|---|---|---|---|---|---|---|---|

**Facility Benefit Duration – Check one.** **Note: Duration of benefits may vary depending on where benefits are received.**

| □ 3 Years | □ 6 Years | □ Lifetime |
|---|---|---|

- **All applicants** must complete this Benefit Election Form and the Long Term Care Insurance Application (medical questionnaire) for any selection.
- A signed Authorization to Request Medical Information (form #6720-03 in the kit) must accompany all medical questionnaires.

**Form is continued on reverse side.**

**Calculate Your Premium:**

Please refer to rate sheet in your kit to determine the rate for the plan chosen.

| _____ | **X** _____ | **÷ $1,000 =** _____ |
|---|---|---|
| Rate for plan chosen | Monthly benefit amount | Your premium |

**Disclosures: Note: We may have the right to deny benefits or rescind insurance if any of the information provided on this enrollment form is incorrect.**

**REQUEST FOR SIGNATURE:** Please read this entire form carefully before signing below.

I certify that all statements are true to the best of my knowledge and belief. I have read and understand that loss of Activities of Daily Living (ADL) or Severe Cognitive Impairment must occur after my effective date of coverage under this Long Term Care plan in order to be covered, and that certain limitations and exclusions apply to my coverage.

I acknowledge that I have received the **Potential Rate Increase Disclosure Form** and **Personal Worksheet.**

**All eligible Family Members:** Please select payment method: ☐ Monthly Automatic Payments (deducted from your checking account – complete Authorization/Agreement for Automatic Payments), **OR**

Billed directly (paper) by the insurance company: ☐ Quarterly ☐ Semi-Annually ☐ Annually

**Your premium: $_____** (transfer from calculation above)

| _____ | __ __/__ __/__ __ __ __ | _____ | __ __/__ __/__ __ __ __ |
|---|---|---|---|
| *Applicant's Signature* | *Date* | *Employee's Signature* | *Date* |

**Please sign and mail all required signature forms to Unum (address at top of page).**
**Retain a copy for your records. (J8)**

If you have questions about Long Term Care coverage, please call Unum's toll-free number: **1-800-227-4165.**